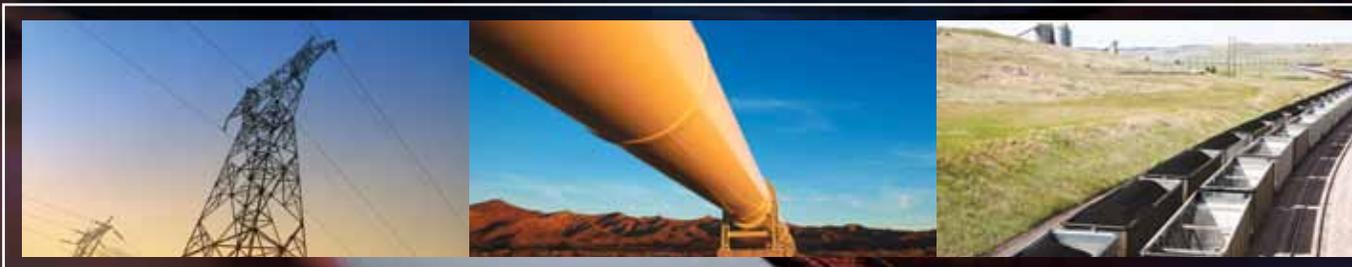


ENERGY INSTITUTE AT-A-GLANCE



Institute for 21st Century Energy | U.S. Chamber of Commerce



www.energyxxi.org



A Welcome from the President and CEO

The U.S. Chamber's Institute for 21st Century Energy is the nation's leading advocate for common sense energy policies to ensure a secure energy future.

As part of the U.S. Chamber of Commerce, the world's largest business organization with over 3 million affiliates, the Energy Institute gives voice to thousands of businesses, small and large, who are urgently pressing for a clear and practical energy policy to

secure our nation's future.

We know that energy is an economic engine with the potential to create hundreds of thousands of new good paying jobs and generate revenue that will allow us to pay down our ballooning debt. Our platform calls for utilizing all of America's energy resources, from fossil fuels to renewables, and investing in a 21st century energy infrastructure. Only this approach will allow us to grow our economy and make us more self reliant.

Our reach is felt in all 50 states, and we regularly work with members of Congress, the Administration, Governors and other policy leaders to accomplish our goals.

We hope that you will join us in our effort to advance a common sense energy policy in America.

Sincerely,
Karen Alderman Harbert

BE PART OF THE SOLUTION

Visit our website to send a letter to Congress, learn more about our platform, share your ideas, and be a part of the national effort to improve America's energy future.



Visit www.energyxxi.org and join us on Facebook.



THE FACTS ABOUT AMERICA'S ENERGY REALITY

Global energy demand will grow by as much as **50%** by **2035**.

Coal is mined in **26** U.S. states, used to generate electricity in **48** states, and produces about **40%** of America's electricity.

In 2012 the first new nuclear power plants were licensed for construction in the U.S. in more than **30** years.

National oil companies control **94%** of global oil reserves.

U.S. electricity demand could grow by as much as **30%** by **2035**.

Wind and solar energy currently provide **3%** of total U.S. energy supply.

By **2035**, China and India will account for **30%** of global energy demand while the U.S. will account for **13%**.

\$38 trillion of new investment globally by **2035** will be needed to meet rising energy demand.

85% of U.S. oil and gas has been off limits for decades.

There are **1.3 billion** people without electricity worldwide.

Fossil fuels will still account for **80%** of the world's energy in **2035**.



Who We Are

Based at the U.S. Chamber's headquarters in Washington, D.C., the Institute for 21st Century Energy is made up of policy experts and professionals who are working to advance a common sense energy policy. Energy Institute officials work with members of Congress, the Administration, Governors and state legislators to deliver facts and analysis that bring clarity to major energy and regulatory issues.

Since our inception in 2007, the Energy Institute has given voice to businesses of all sizes that rely on reliable and abundant sources of energy to help keep our economy moving. While some organizations exist only to promote one particular source of energy, we advocate for all of them—making us the nation's preeminent organization devoted to advocating on behalf of families, consumers and businesses for real energy solutions.



What We Stand For

Our platform truly represents an “all of the above” approach to energy. Rather than continuing to send billions of dollars and millions of jobs overseas, we believe that America should become more self-reliant for our energy. That means taking advantage of all our natural resources, including oil, natural gas and coal, while investing in technologies like nuclear and renewable energy. The future of our economy and our ability to create new jobs and pay down the nation's debt depends on it. Businesses need certainty in order to grow the economy and the uncertain regulatory environment and restrictive energy policies in America are keeping us from fulfilling our potential.

The Energy Institute has presented detailed policy recommendations and our officials are frequently called to testify in Congress and participate in high level policy discussions on important energy topics.





Setting the Agenda

The Energy Institute is helping to drive the energy debate in Washington and around the nation. The facts are on our side, and we are ensuring that businesses and families understand what is at stake. Our policy analysis is relied upon by thought leaders and policymakers, and we continue to break new ground with products such as our Index of Energy Security Risk, which is the only existing quantitative way to track the impact of policy decisions on our nation's energy security.

We bring together leading industry CEOs and top policymakers who are making the decisions that impact our energy future. The Energy Institute utilizes the Chamber's in house law firm to stand up for the rights of consumers and the business community when they are threatened, and our advertising campaigns help drive the debate on major issues.

MR. PRESIDENT:
WHY DID YOU SAY "NO" TO 20,000 JOBS?

The Keystone XL Pipeline project is good for America. It would create 20,000 well-paying jobs in the short term, thousands more over time, and \$20 billion in new spending to benefit our economy. After over three years of exhaustive review, the President has rejected the project.

The Keystone XL Pipeline would provide our nation with a reliable supply of affordable energy from our trusted ally Canada. Denying the pipeline is another blow to thousands of out-of-work Americans and our nation's energy security. Tell the President that he is WRONG to put politics ahead of JOBS.

PUT JOBS FIRST. JOBS. SECURITY. NOW.

PARTNERSHIP TO FUEL AMERICA
www.FuelingUS.org

Getting Results

Energy Institute officials travel hundreds of thousands of miles every year to build relationships across the nation. Each year, we reach tens of thousands members of the business community directly, many of whom become advocates for our platform in their communities. When necessary, we flood the White House and Capitol Hill with messages from community leaders on critical votes and decisions. Our staff can be seen and heard on national media outlets from *Fox News* to the *Washington Post*, as well as local newspapers and radio outlets. Our website is relied upon for comprehensive information about major energy issues and our social media outlets keep our advocates regularly engaged.

Together, we are building a groundswell of support for real energy solutions that cannot be ignored.

FOX NEWS NEWS
MATT KOCH
US CHAMBER OF COMMERCE
(AT IT'S LIKELY THE CIGARETTE MAKERS WILL SUCCEED IN A LAWSUIT)

Institute for 21st Century Energy
Solutions for Sustaining Tomorrow's America

Welcome

The mission of the U.S. Chamber of Commerce Institute for 21st Century Energy is to unify policymakers, regulators, business leaders, and the American public behind a common sense energy strategy to help keep America secure, prosperous, and clean. Through policy development, education, and advocacy, the Institute is building support for meaningful energy action at the local, state, national, and international levels.



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100 Years Standing Up for American Enterprise
U.S. CHAMBER OF COMMERCE



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